

WEEKLY REPORT

MARKET REPORT FOR JUNE 2ND, 2023

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday 29th May 2023 as Public Holidays to commemorate the inauguration of the newly elected President of the Federal Republic of Nigeria.

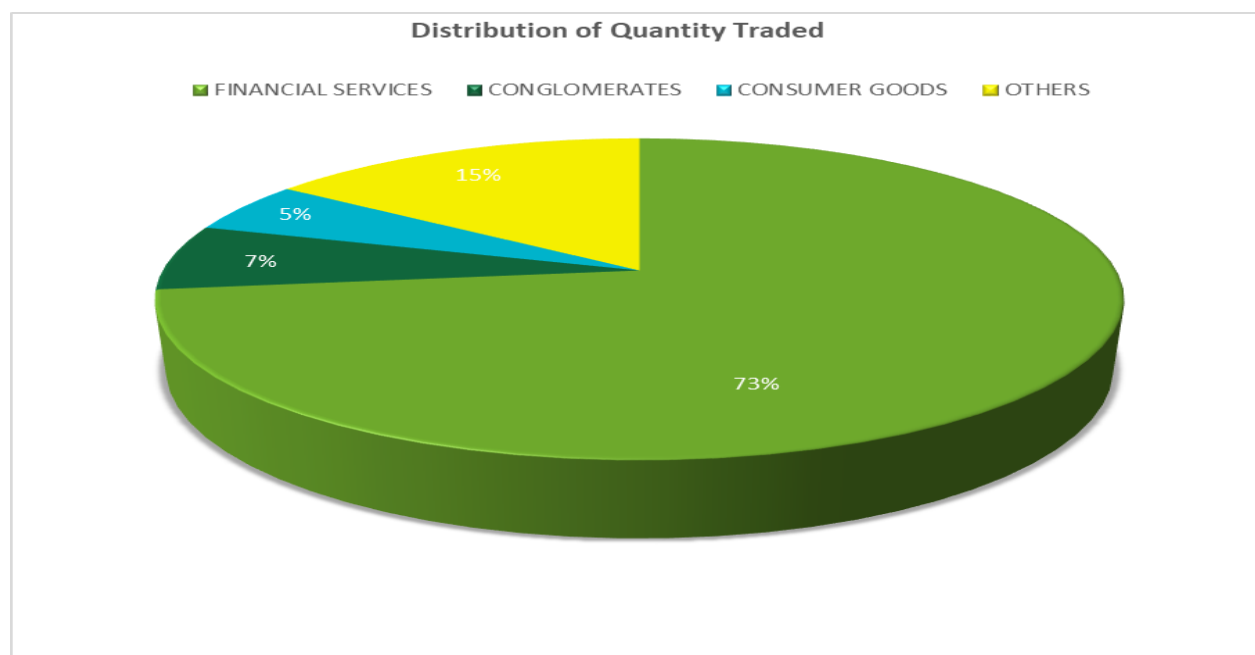
A total turnover of 2.586 billion shares worth N46.643 billion in 35,122 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.963 billion shares valued at N33.899 billion that exchanged hands last week in 30,827 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.890 billion shares valued at N23.041 billion traded in 17,806 deals; thus contributing 73.10% and 49.40% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 170.218 million shares worth N638.188 million in 1,830 deals. The third place was the Consumer Goods Industry, with a turnover of 132.432 million shares worth N3.837 billion in 4,938 deals.

Trading in the top three equities namely Access Holdings Plc, United Bank for Africa Plc and FBN Holding (measured by volume) accounted for 915.908 million shares worth N10.916 billion in 6,575 deals, contributing 35.42% and 23.40% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-May-23	9,916	1,078,230,806	15,799,462,207.88	116	64	12	40
31-May-23	10,024	661,509,042	18,998,227,156.83	117	30	39	48
1-Jun-23	7,725	390,219,293	5,727,418,444.68	118	30	20	68
2-Jun-23	7,457	455,760,646	6,117,545,328.59	116	30	26	60





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ETP

A total of 10,317 units valued at N4.214 million were traded this week in 62 deals compared with a total of 16,176 units valued at N5.118 million transacted last week in 86 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	25	5,998	1,570,817.66
2	VETGRIF30	5	4,021	66,412.75
3	NEWGOLD	25	158	2,569,108.50
4	SIAMLETF40	2	90	7,200.00
5	VETBANK	2	20	105.10
6	VETGOODS	2	20	169.40
7	VETINDETf	1	10	248.50
	TOTAL	62	10,317	4,214,061.91

BONDS

A total of 44,858 units valued at N44.174 million were traded this week in 24 deals compared with a total of 12,837 units valued at N12.608 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	16	33,320	32,320,819.77
2	FGSUK2031S4	5	8,938	9,522,353.14
3	FGS202409	1	2,000	1,818,233.41
4	FGS202421	1	500	405,546.02
5	FGSUK2025S2	1	100	106,918.78
	TOTAL	24	44,858	44,173,871.12

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 5.37% to close the week at 55,820.50 and N30.395 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Growth which depreciated by 0.18% while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/26/2023	WEEK CLOSE 06/02/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,973.88	55,820.50	2,846.62	5.37	0.09	2.93	8.92
NGX-Main Board Index	2,325.58	2,431.85	106.27	4.57	0.51	-0.35	4.44
NGX 30 Index	1,915.50	2,019.83	104.33	5.45	-0.06	4.48	9.62
NGX CG Index	1,454.74	1,532.27	77.53	5.33	-0.29	12.36	20.04
NGX Premium Index	5,431.29	5,780.59	349.30	6.43	-0.44	9.48	22.59
NGX Banking Index	495.99	520.23	24.24	4.89	-0.62	14.85	24.61
NGX Pension Index	2,112.41	2,220.48	108.07	5.12	-0.11	16.47	23.87
NGX Insurance Index	209.62	212.15	2.53	1.21	1.49	19.51	21.67
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,189.80	1,253.78	63.98	5.38	-0.43	15.93	26.51
NGX AFR Div. Yield Index	4,135.50	4,337.44	201.94	4.88	-0.37	20.77	30.59



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NGX MERI Growth Index	2,732.43	2,895.37	162.94	5.96	0.33	23.12	26.03
NGX MERI Value Index	2,743.69	2,878.51	134.82	4.91	-0.60	15.87	24.71
NGX Consumer Goods Index	780.21	846.68	66.47	8.52	-0.16	20.48	43.77
NGX Oil/Gas Index	563.65	622.61	58.96	10.46	4.47	21.88	34.62
NGX Lotus II	3,478.10	3,760.64	282.54	8.12	0.63	6.66	16.04
NGX Industrial Goods Index	2,349.92	2,486.46	136.54	5.81	-0.07	1.22	3.46
NGX Growth Index	2,517.89	2,513.24	-4.65	-0.18	-0.37	-10.22	39.76
NGX Sovereign Bond Index	773.47	773.47	0.00	0.00	0.00	-3.57	-5.47

SUMMARY OF PRICE CHANGES

Sixty-six (66) equities appreciated in price during the week higher than sixty (60) equities in the previous week. Twenty-three (23) equities depreciated in price higher than twenty-one (21) in the previous week, while sixth-seven (67) equities remained unchanged, lower than seventy-five (75) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CONOIL PLC	47.95	69.90	21.95	↑ 45.78
ETERNA PLC.	7.00	9.25	2.25	↑ 32.14
JAIZ BANK PLC	1.00	1.30	0.30	↑ 30.00
MRS OIL NIGERIA PLC.	40.80	49.30	8.50	↑ 20.83
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.39	1.67	0.28	↑ 20.14
TRANSCORP HOTELS PLC	7.50	8.93	1.43	↑ 19.07
CWG PLC	1.53	1.80	0.27	↑ 17.65
OKOMU OIL PALM PLC.	171.50	199.00	27.50	↑ 16.03
ACADEMY PRESS PLC.	1.64	1.90	0.26	↑ 15.85
STERLING FINANCIAL HOLDINGS COMPANY PLC	1.80	2.08	0.28	↑ 15.56

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TANTALIZERS PLC	0.25	0.21	-0.04	↓ -16.00
CONSOLIDATED HALLMARK INSURANCE PLC	0.61	0.54	-0.07	↓ -11.48
PRESTIGE ASSURANCE PLC	0.45	0.41	-0.04	↓ -8.89
NPF MICROFINANCE BANK PLC	1.92	1.75	-0.17	↓ -8.85
CHAMPION BREW. PLC.	4.18	3.87	-0.31	↓ -7.42
INTERNATIONAL ENERGY INSURANCE PLC	1.29	1.20	-0.09	↓ -6.98
CORONATION INSURANCE PLC	0.49	0.46	-0.03	↓ -6.12
CUTIX PLC.	2.50	2.35	-0.15	↓ -6.00
CAP PLC	20.00	18.90	-1.10	↓ -5.50
MCNICHOLS PLC	0.73	0.69	-0.04	↓ -5.48

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CORPORATE ACTION

FBH HOLDINGS PLC:

Proposed Dividend: N0.50

Proposed Bonus: null FOR null

Qualification Date: 08/08/2023

Payment Date: 08/16/2023

Closure of Register Date: 08/09/2023

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	ABC Transport Plc	30/05/2023	N0.44	N0.015	NIL	N0.43
2	Julius Berger Nigeria Plc		N31.50	N2.50	NIL	N29.00
3	Sunu Assurances Nigeria Plc	31/05/2023	N0.48	N0.03	NIL	N0.45
4	AIICO Insurance Plc	01/06/2023	N0.77	N0.01	NIL	N0.76
5	MCNichols Consolidated Plc		N0.61	N0.03	NIL	N0.58
6	Jaiz Bank Plc	02/06/2023	N1.31	N0.05	NIL	N1.26
7	CAP Plc		N20.45	N1.55	NIL	N18.90

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